

**PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS** - The Notes are not intended to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”) or in the United Kingdom (the “**UK**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU, as amended (“**MiFID II**”); or (ii) a customer within the meaning of Directive 2016/97/EU, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014, as amended (the “**PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA or in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA or in the UK may be unlawful under the PRIIPs Regulation.

**MIFID II product governance / Professional investors and eligible counterparties only target market** – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes, taking into account the five (5) categories referred to in item 18 of the Guidelines published by the European Securities and Markets Authority (ESMA) on 5 February 2018, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

**Final Terms dated 7 April 2020**



**SCHNEIDER ELECTRIC SE**

**Issue of Euro 500,000,000 1.00 per cent. Notes due April 2027 (the "Notes")**

**under the Euro 7,500,000,000 Euro Medium Term Note Programme**

Series no. 27

Tranche no. 1

**Joint Lead Managers**

**BOFA SECURITIES**

**BNP PARIBAS**

**CREDIT AGRICOLE CIB**

**HSBC**

**J.P. MORGAN**

**MUFG**

**SOCIÉTÉ GÉNÉRALE CORPORATE AND INVESTMENT BANKING**

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 25 April 2019 which received visa n°19-176 from the *Autorité des marchés financiers* (the “AMF”) on 25 April 2019, the supplement no. 1 to it dated 6 September 2019 which has received visa no. 19-428 from the AMF on 6 September 2019, the supplement no. 2 to it dated 25 October 2019 which has received visa no. 19-502 from the AMF on 25 October 2019, the supplement no. 3 to it dated 24 February 2020 which has received visa no. 20-053 from the AMF on 24 February 2020 and the supplement no. 4 to it dated 31 March 2020 which has received visa no. 20-102 from the AMF on 31 March 2020 and which together constitute a Base Prospectus for the purposes of the Directive 2003/71/EC, as amended (the “**Prospectus Directive**”).

This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplements are available for viewing at the office of the Fiscal Agent or each of the paying agents and on the website of the Issuer ([www.schneider-electric.com](http://www.schneider-electric.com)), and on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and copies may be obtained from Schneider Electric SE, 35, rue Joseph Monier - 92500 Rueil-Malmaison, France.

1	Issuer:	Schneider Electric SE
2	(i) Series Number:	27
	(ii) Tranche Number:	1
	(iii) Date on which the Notes become fungible:	Not Applicable
3	Specified Currency or Currencies:	Euro (“EUR”)
4	Aggregate Nominal Amount of Notes admitted to trading:	
	(i) Series:	EUR 500,000,000
	(ii) Tranche:	EUR 500,000,000
5	Issue Price:	99.423 per cent. of the Aggregate Nominal Amount
6	Specified Denominations:	EUR 100,000
7	(i) Issue Date:	9 April 2020
	(ii) Interest Commencement Date:	9 April 2020
8	Maturity Date:	9 April 2027
9	Interest Basis:	1.00 per cent. Fixed Rate (Further particulars specified below)

- 10 Redemption Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
- 11 Change of Interest Basis: Not Applicable
- 12 Put/Call Options: Change of Control Put Option  
Make-Whole Redemption by the Issuer  
Clean-Up Call Option  
Residual Maturity Call Option  
(Further particulars specified below)
- 13 (i) Status of the Notes: Senior
- (ii) Date of the corporate authorisations for issuance of Notes obtained: Decision of the Board of Directors (*Conseil d'administration*) of the Issuer dated 24 July 2019 and decision of Mr. Emmanuel Babeau, *Directeur Général Délégué* of the Issuer dated 2 April 2020.

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- 14 **Fixed Rate Note Provisions** Applicable
- (i) Rate of Interest: 1.00 per cent. *per annum* payable annually in arrear on each Interest Payment Date
- (ii) Interest Payment Date(s): 9 April in each year commencing on 9 April 2021
- (iii) Fixed Coupon Amount(s): EUR 1,000 per EUR 100,000 in nominal amount
- (iv) Broken Amount(s): Not Applicable
- (v) Day Count Fraction: Actual/Actual (ICMA) Unadjusted
- (vi) Determination Dates: 9 April in each year
- (vii) Party responsible for calculating Interest Amounts (if not the Calculation Agent): Not Applicable
- 15 **Floating Rate Note Provisions** Not Applicable
- 16 **Zero Coupon Note Provisions** Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

- 17 **Make-Whole Redemption by the Issuer (Condition 6(d))** Applicable
- (i) Notice period: As per Condition 6(d)
- (ii) Reference Security: The 0.25 per cent. *Bundesobligationen* of the Bundesrepublik Deutschland due 15 February 2027 with ISIN DE0001102416.
- (iii) Reference Dealers: As per Condition 6(d)

(iv) Similar Security:	Reference bond or reference bonds issued by the German Federal Government having an actual or interpolated maturity comparable with the remaining term of the Notes that would be utilised, at the time of selection and in accordance with customary financial practice, in pricing new issues of corporate debt securities of comparable maturity to the remaining term of the Notes
(v) Party, if any, responsible for calculating the principal and/or interest due (if not the Calculation Agent):	Not Applicable
(vi) Redemption Margin:	0.25 per cent. <i>per annum</i>
<b>18 Call Option</b>	Not Applicable
<b>19 Put Option</b>	Not Applicable
<b>20 Residual Maturity Call Option</b>	Applicable
(i) Residual Maturity Call Option Date:	9 January 2027
<b>21 Change of Control Put Option</b>	Applicable
<b>22 Clean-Up Call Option</b>	Applicable
(i) Clean-Up Percentage:	80 per cent.
(ii) Early Redemption Amount:	EUR 100,000 per Note of EUR 100,000 Specified Denomination
<b>23 Final Redemption Amount of each Note</b>	EUR 100,000 per Note of EUR 100,000 Specified Denomination
<b>24 Early Redemption Amount</b>	
(i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in the Conditions):	Not Applicable
(ii) Redemption for taxation reasons permitted on days other than Interest Payment Dates:	Yes
(iii) Unmatured Coupons to become void upon early redemption (Bearer Notes only):	Not Applicable

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 25 Form of Notes: Dematerialised Notes
- (i) Form of Dematerialised Notes: Bearer dematerialised form (*au porteur*) only
- (ii) Registration Agent: Not Applicable
- (iii) Temporary Global Certificate: Not Applicable
- (iv) Applicable TEFRA exemption: Not Applicable
- 26 Exclusion of the possibility to request identification of the Noteholders as provided by Condition 1(a)(i): Not Applicable
- 27 Financial Centre(s) or other special provisions relating to Payment Dates: TARGET
- 28 Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No
- 29 Possibility of resale of purchased Notes: Yes
- 30 Redenomination provisions: Not Applicable
- 31 Consolidation provisions: Not Applicable
- 32 *Masse*: Contractual Masse shall apply  
The Representative shall be:  
MASSQUOTE S.A.S.U.  
RCS 529 065 880 Nanterre  
7bis rue de Neuilly  
F-92110 Clichy  
Mailing address:  
33, rue Anna Jacquin  
92100 Boulogne Billancourt  
France  
Represented by its Chairman  
The Representative will be entitled to a remuneration of EUR 450 (VAT excluded) per year paid upfront on the Issue Date by the Issuer.

## LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the Euro 7,500,000,000 Euro Medium Term Note Programme of Schneider Electric SE

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:

Duly authorised

## PART B – OTHER INFORMATION

### 1 LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made for the Notes to be listed and admitted to trading on Euronext Paris with effect from 9 April 2020.
- (ii) Estimate of total expenses related to admission to trading: EUR 5,500

### 2 RATINGS

- Ratings: The Notes to be issued have been rated:  
S&P Global Ratings Europe Limited ("**S&P**"): A-  
S&P is established in the European Union and is registered under Regulation (EC) No. 1060/2009 on credit ratings agencies (the "**CRA Regulation**"), as amended by Regulation (EU) No. 513/2011.  
S&P is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website ([www.esma.europa.eu/supervision/credit-rating-agencies/risk](http://www.esma.europa.eu/supervision/credit-rating-agencies/risk)).

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4 YIELD

- Indication of yield: 1.086 per cent. *per annum* of the Aggregate Nominal Amount of this Tranche  
The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5 DISTRIBUTION

- (i) Method of distribution Syndicated
- (ii) If syndicated, names of Managers: BNP Paribas  
Crédit Agricole Corporate and Investment Bank  
HSBC France  
J.P. Morgan Securities plc  
Merrill Lynch International  
MUFG Securities (Europe) N.V.  
Société Générale

- (iii) Date of Subscription



- Agreement: 7 April 2020
- (iv) Stabilising Manager(s) (if any): Not Applicable
- (v) If non-syndicated, name and address of Dealer: Not Applicable
- (vi) The aggregate principal amount of Notes issued has been translated into [Euro] at the rate of [●], producing a sum of (for Notes not denominated in Euro): Not Applicable
- (vii) Prohibition of Sales to EEA Retail Investors: Applicable
- (viii) Non-exempt offer: Not Applicable

## 6 OPERATIONAL INFORMATION

- ISIN: FR0013506862
- Common Code: 215440125
- Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s): Not Applicable
- Delivery: Delivery against payment
- Names and addresses of additional Paying Agent(s) (if any): Not Applicable