

## OCEANE – Conversion Ratio

Rueil-Malmaison (France), 10 May 2023

**Notice to holders of the €650,000,019.68 sustainability-linked senior unsecured bonds convertible into new shares and/or exchangeable for existing shares (OCEANEs) due 2026 of Schneider Electric SE (ISIN FR0014000OG2) (the “Bonds”)**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).*

Bondholders are hereby notified that, as a result of the payment to Shareholders of a Dividend in an amount of €3.15 per Share on 11 May 2023, pursuant to Condition 2.6.B.10 the Conversion/Exchange Ratio shall be adjusted from 1,003 Share per each OCEANE to 1.007 Share per each OCEANE, with effect from 11 May 2023.

### About Schneider Electric

Schneider's purpose is to **empower all to make the most of our energy and resources, bridging progress and sustainability** for all. We call this **Life Is On**.

Our mission is to be your **digital partner for Sustainability and Efficiency**.

We drive digital transformation by integrating world-leading process and energy technologies, end-point to cloud connecting products, controls, software and services, across the entire lifecycle, enabling integrated company management, for homes, buildings, data centers, infrastructure and industries.

We are the **most local of global companies**. We are advocates of open standards and partnership ecosystems that are passionate about our shared **Meaningful Purpose, Inclusive and Empowered** values.

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