

OCEANE – Conversion/Exchange Ratio

Rueil-Malmaison (France), 29 May 2024

Notice to holders of the €650,000,019.68 sustainability-linked senior unsecured bonds convertible into new shares and/or exchangeable for existing shares (OCEANEs) due 2026 of Schneider Electric SE (ISIN FR0014000OG2) (the “Bonds”)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).

Bondholders are hereby notified that, as a result of the payment to Shareholders of a Dividend in an amount of €3.50 per Share on 30 May 2024, pursuant to Condition 2.6.B.10 the Conversion/Exchange Ratio shall be adjusted from 1.007 Share per each OCEANE to 1.011 Share per each OCEANE, with effect from 30 May 2024.

About Schneider Electric

Schneider’s purpose is to **empower all to make the most of our energy and resources, bridging progress and sustainability** for all. We call this **Life Is On**.

Our mission is to be your **digital partner for Sustainability and Efficiency**.

We drive digital transformation by integrating world-leading process and energy technologies, end-point to cloud connecting products, controls, software and services, across the entire lifecycle, enabling integrated company management, for homes, buildings, data centers, infrastructure and industries.

We are the **most local of global companies**. We are advocates of open standards and partnership ecosystems that are passionate about our shared **Meaningful Purpose, Inclusive and Empowered** values.

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