

To: AVEVA Group plc
High Cross
Maddingley Road
Cambridge
CB3 0HB

Attn: The Board of Directors

11 November 2022

Dear Sir / Madam,

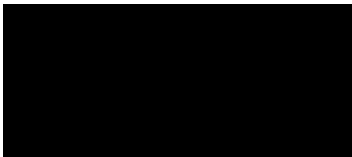
Recommended cash offer for AVEVA Group plc ("AVEVA") by Ascot Acquisition Holdings Limited, a newly incorporated company controlled by Schneider Electric SE (the "Transaction")

We refer to the increased offer announcement proposed to be published on or around the date of this letter in relation to the Transaction (the "**Announcement**").

We hereby confirm that we have given and not withdrawn our consent to the publication of the Announcement with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



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Joshua Hughes
Director, Investment Banking
For and on behalf of
Numis Securities Limited